

Introduction of **LOTTE CHEMICAL**'s Clean Energy Business



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CONTENTS

- Overview of LOTTE Group Business
- LOTTE Group Chemical HQ
- LOTTE Chemical
- Hydrogen Energy Business of LOTTE
- H2biscus & Sarawak New Energy Hub



Overview of LOTTE Group Business



✓ LOTTE is the Korea's fifth¹ largest business group

- Established in 1967. 88 Affiliates. Sales US \$ 74 bn (as of 2022)

Business	Main Company	Sales ²	Products & Services
Food & Beverage	<ul style="list-style-type: none"> • CONFECTIONERY • CHILSUNG BEVERAGE • GRS (Global Restaurant Service) 	US \$ 8 bn	<ul style="list-style-type: none"> - Confectionery, ice cream, dairy - Beverage, liquor - LOTTERIA, ANGELINUS COFFEE, etc.
Retail	<ul style="list-style-type: none"> • DEPARTMENT STORE • MART • HOMESHOPPING 	US \$ 18 bn	<ul style="list-style-type: none"> - (Store) Korea 64, overseas 4 - (Store) Korea 112, overseas 63 - TV, Internet
Chemical	<ul style="list-style-type: none"> • CHEMICAL • FINE CHEMICAL • ALUMINIUM 	US \$ 27 bn (36%)	<ul style="list-style-type: none"> - EL 4,500 KT/Y & Downstream - Ammonia 900 KT/Y, Urea 130 KT/Y - Anode 11KT/Y
Tourism & Service	<ul style="list-style-type: none"> • HOTEL & RESORTS • DUTY FREE • CULTUREWORKS 	US \$ 6 bn	<ul style="list-style-type: none"> - (Branch) Korea 17, overseas 12 - (Branch) Korea 8, overseas 11 - (Branch) Korea 143, overseas 57
Infra & others	<ul style="list-style-type: none"> • Engineering & Construction • Car RENTAL 	US \$ 15 bn	<ul style="list-style-type: none"> - Housing, architecture, civil works, plants - (Branch) Korea 220, overseas 4

Notes. 1. SAMSUNG, SK, HYUNDAI-MOTORS, LG, LOTTE (based on assets) 2. as of 2022E; 1US\$ = 1,200 KRW
Source: LOTTE

LOTTE Group Chemical Head Quarter



✓ LOTTE Group Chemical HQ consists of LOTTE Chemical and 9 main companies and its affiliates.

LOTTE Chemical

(As of 2023)

Established in 1976. Numbers of Employees **10,446** (Domestic 4,746 + Overseas 5,722)

Asset **KRW 33,476 bn** / Sales **KRW 19,946 bn** (Basic Material 13,852 + Advanced Material 5,041)

Shareholder : LOTTE 54.5%, NPS 6.4%, ESOP 2.2%, etc. 37.7%

	Sales (KRW)	Products & Services
44% LOTTE Fine Chemical	1,769 bn	- Ammonia, Diesel Exhaust Fluid
49% LOTTE - INEOS	899 bn	- Acetic Acid, VAM
53% LOTTE Energy Materials	809 bn	- Copper Foils for Batteries
LOTTE ALUMINIUM	771 bn	- Aluminium foil, Packaging, Anode
76% LOTTE Chemical Titan	2,196 bn	- NCC, PE, PP
90% LOTTE Chemical USA	540 bn	- ECC, EG
50% LOTTE MCC	498 bn	- MMA
50%+1share LOTTE Versalis Elastomers	224 bn	- Synthetic Rubber
51% LOTTE GS Chemical	286 bn	- BD, TBA, MTBE, Butene-1

※ The largest Methanol consumer in Korea, 600~700KTPA (35~40% of Korean demand)

LOTTE Chemical Domestic Business Locations



Seoul Headquarter : HQ & Basic Chemicals



Uiwang Office : Advanced Materials



Daesan Complex

[Basic Chemicals]

Main Products

EL, LDPE, LLDPE, PP, EG, SM, BD, BTX, EVA

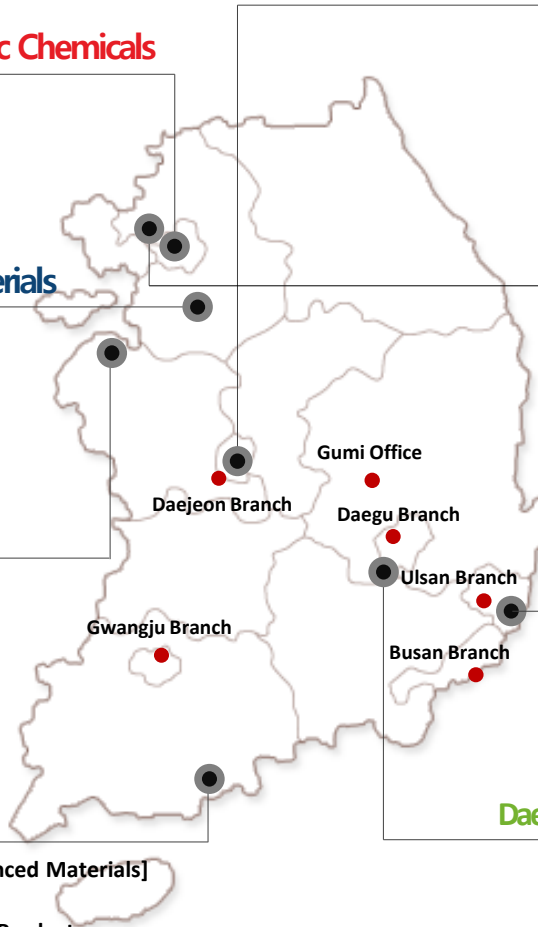


Yeosu Complex

[Basic Chemicals]

Main Products

EL, HDPE, PP, PC, PET, EG, BD, BTX



Daejeon R&D Center



Innovation Center



Ulsan Complex

[Basic Chemicals]

Main Products

BZ, PX, OX, Me-X, PET, PIA



Daegu Water Treatment Factory

Main Products

Water Treatment UF Membrane



[Advanced Materials]

Main Products

ABS, SAN, PC, Engineered stone, Artificial marble

LOTTE Chemical Global Locations



✓ LOTTE is actively engaged in business in 22 countries, including Asia, Europe, the Americas.

Manufacturing & Sales Corporation

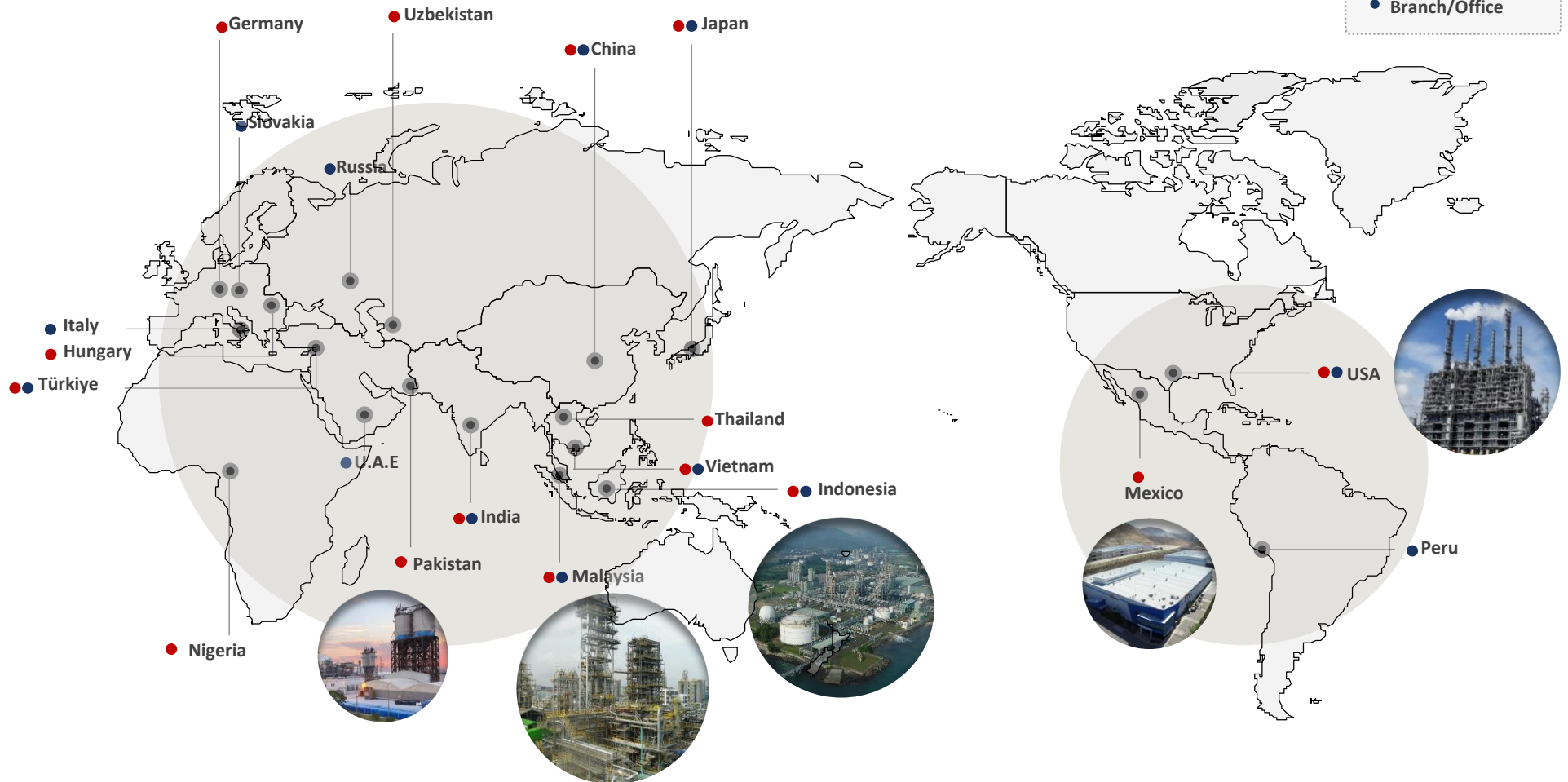
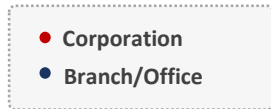
Sales Corporation

Branch/Office

16

6

24

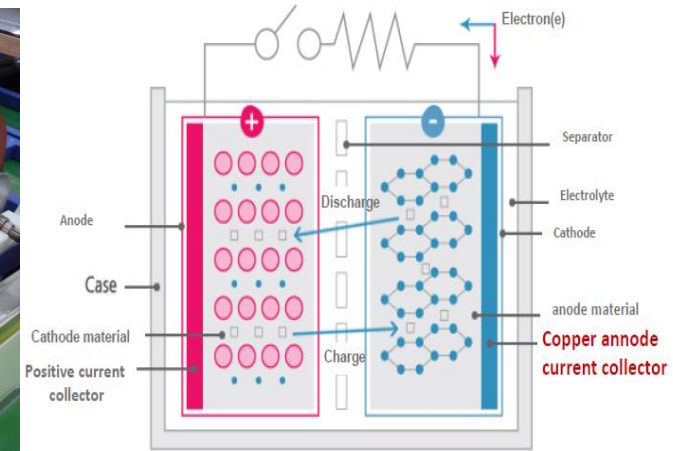




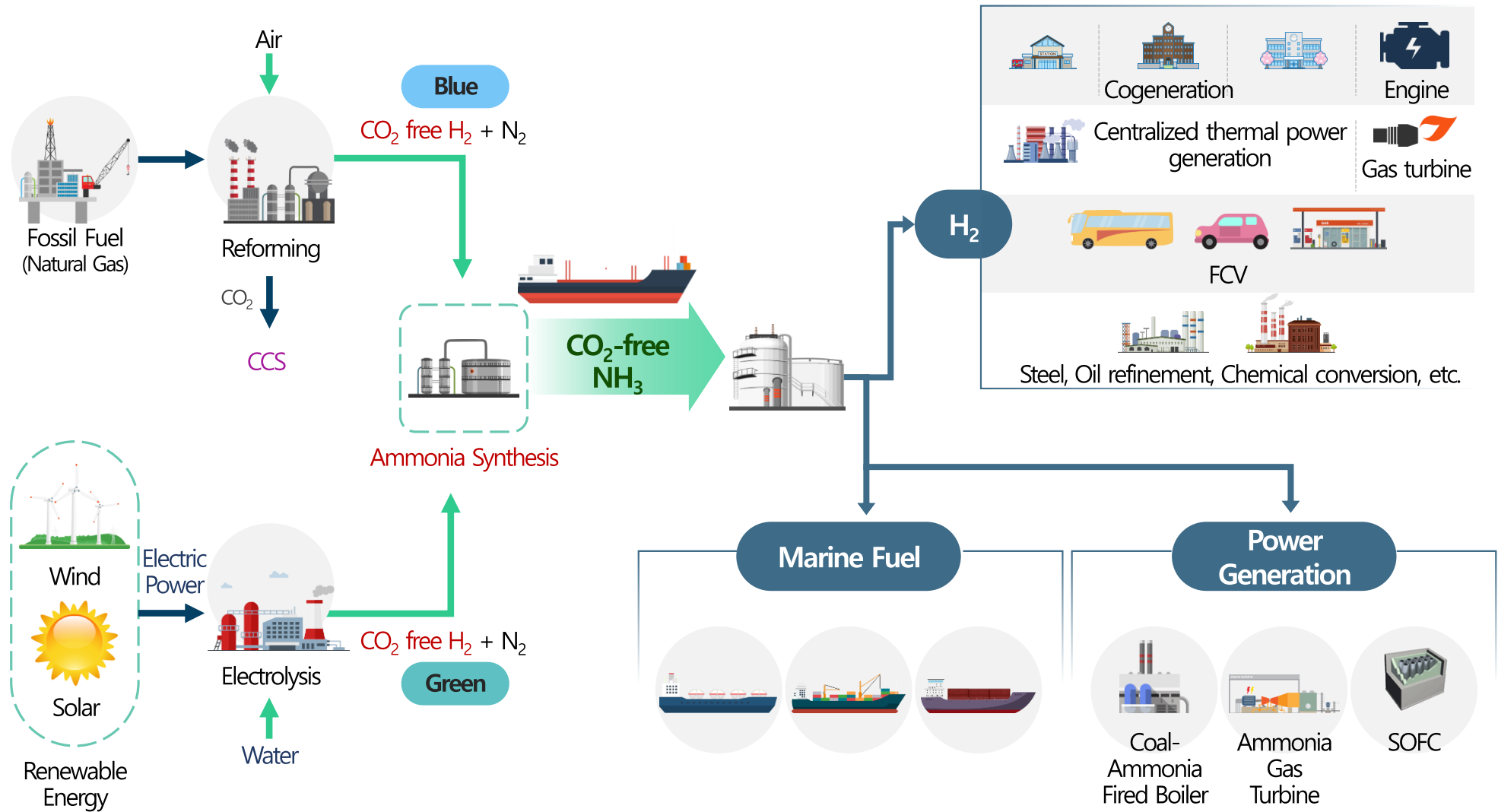
✓ Overview

- Company Name : LOTTE EM Malaysia
- Location : Sama Jaya FIZ, Kuching, Sarawak
- Establishment : July 2017
(※ Acquired by **LOTTE Chemical** : March 2023)
- CEO : Jae-Chel Park
- Employees (Korean) 43 persons
(Malaysian) 741 persons
- Core business : Elecfoil

✓ Product (Elecfoil) Information



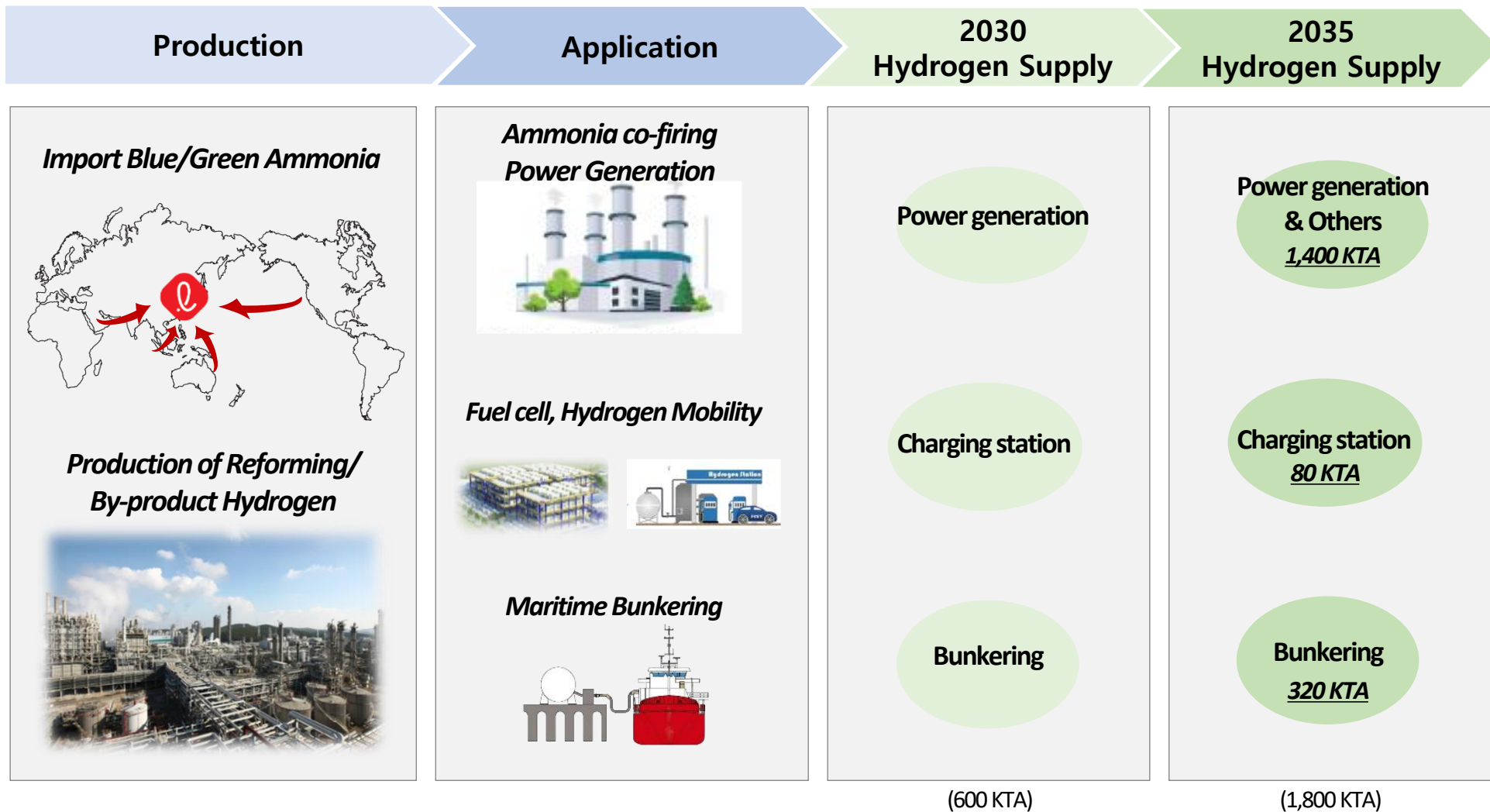
Value Chain of Clean H₂ and NH₃



LOTTE's Hydrogen/Ammonia Business Model



✓ To secure 1,800 KTA Clean Hydrogen (10 MTA Clean Ammonia) globally by 2035

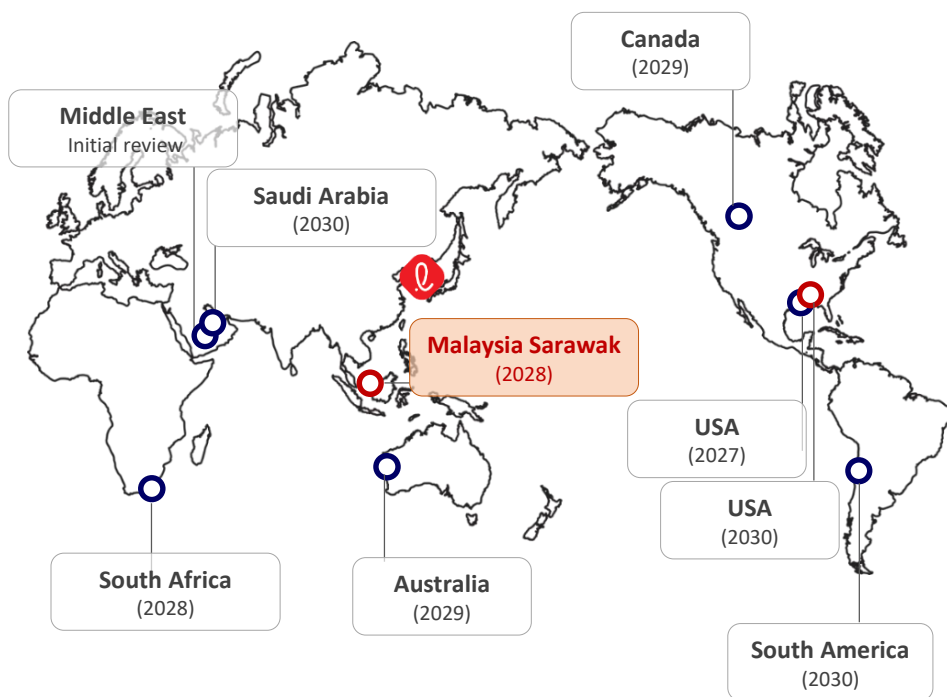


LOTTE's Hydrogen/Ammonia Business Model



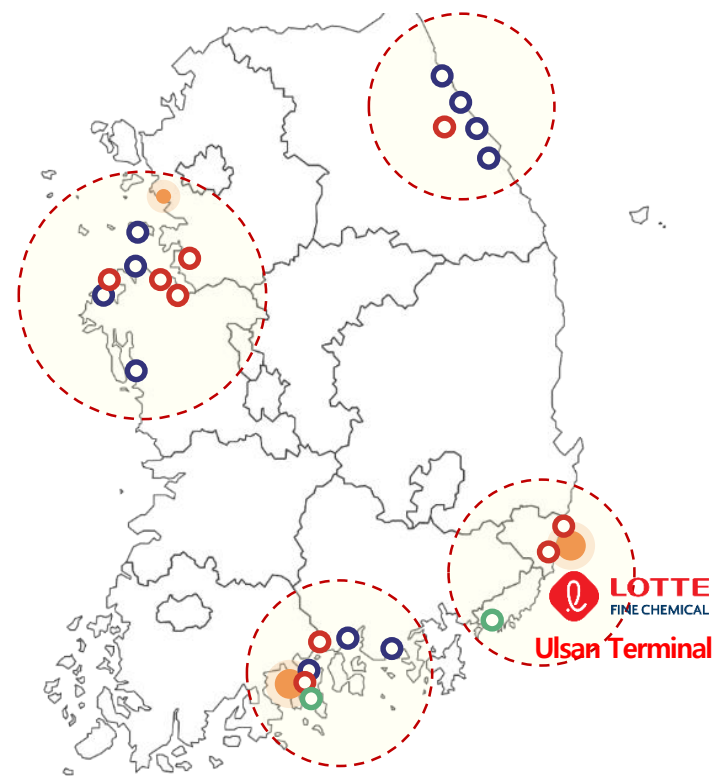
Overseas Hydrogen/Ammonia Project

- Direct Development of Overseas Projects
- Equity Investment / Off-take contract



Domestic infrastructure of Korea

- Coal Power Plant
- Industrial Complex
- Marine Bunkering Candidate
- Ammonia Terminal (Operating)



Collaboration between Sarawak and Korea



✓ Moving forward together to realize a Green Energy Future



KOREA

A country highly level of energy imports with 96% dependency rate



To a world-leading clean energy producer

Technology



SARAWAK



Abundant resources, potential for industrial transformation



To a high-value clean energy production hub

Resources



Win-Win status



SAMSUNG E&A



H2biscus, a first step toward Sarawak New Energy Hub

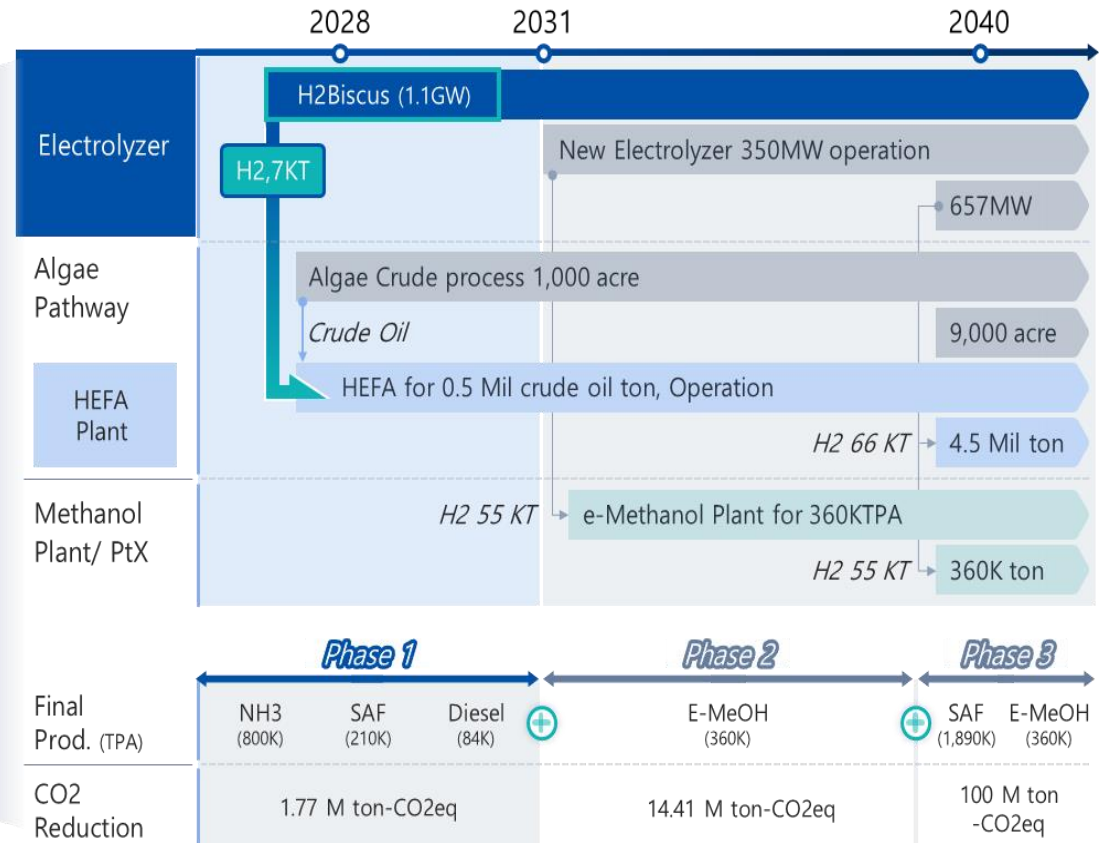


✓ H2biscus is well positioned to be the Foundation for Sarawak New Energy Hub vision



Sarawak New Energy Hub

Illustrative



The Sarawak New Energy Hub

